Financial Security by Design

Planning and Compliance for Individuals, Trusts and Estates

Measuring and Improving Investment Return

Under construction – up soon!

A BENCHMARK is a way to measure investment acumen. The historical returns of several retirement portfolios are compared to the returns of professionally managed funds over nearly twenty years.

TAX EFFICIENCY

REDUCING VOLATILITY

Return Home

March 3, 2010.

CERTIFIED FINANCIAL PLANNER™ - ENROLLED AGENT - REGISTERED INVESTMENT ADVISOR

852 Acampo Drive, Lafayette, CA 94549-5040

(925) 299 - 0472   FAX (925) 299 - 0473   lingane@post.harvard.edu   www.lingane.com/tax